

# CS 294-13 Advanced Computer Graphics

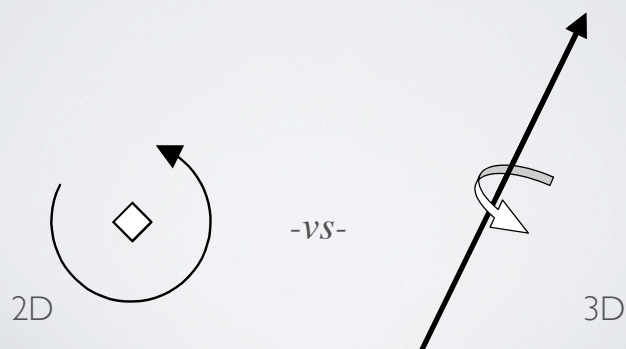
## Rotations and Inverse Kinematics

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## Rotations

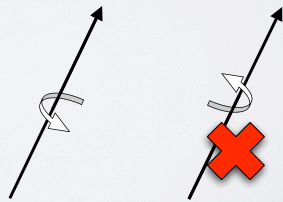
- 3D Rotations fundamentally more complex than in 2D
  - 2D: amount of rotation
  - 3D: amount and axis of rotation



Thursday, November 12, 2009

## Rotations

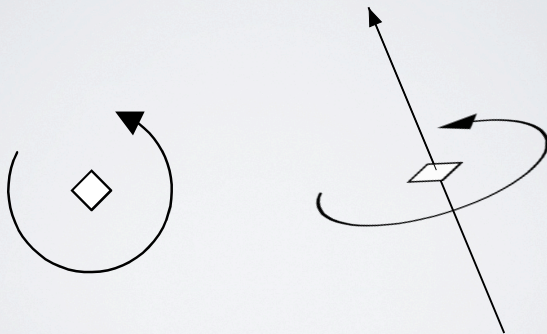
- Rotations still orthonormal
- $\text{Det}(\mathbf{R}) = 1 \neq -1$
- Preserve lengths and distance to origin
- 3D rotations DO NOT COMMUTE!
- Right-hand rule **DO NOT COMMUTE!**
- Unique matrices



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## Axis-aligned 3D Rotations

- 2D rotations implicitly rotate about a third out of plane axis



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## Axis-aligned 3D Rotations

- 2D rotations implicitly rotate about a third out of plane axis

$$\mathbf{R} = \begin{bmatrix} \cos(\theta) & -\sin(\theta) \\ \sin(\theta) & \cos(\theta) \end{bmatrix} \quad \mathbf{R} = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$



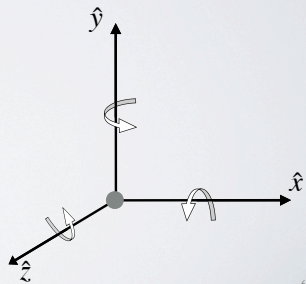
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## Axis-aligned 3D Rotations

$$\mathbf{R}_x = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos(\theta) & -\sin(\theta) \\ 0 & \sin(\theta) & \cos(\theta) \end{bmatrix}$$

$$\mathbf{R}_y = \begin{bmatrix} \cos(\theta) & 0 & \sin(\theta) \\ 0 & 1 & 0 \\ -\sin(\theta) & 0 & \cos(\theta) \end{bmatrix}$$

$$\mathbf{R}_z = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$



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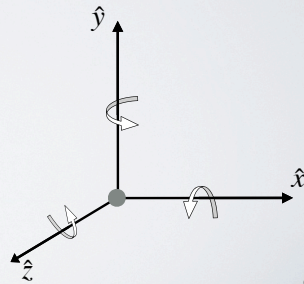
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$$\mathbf{R}_z = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

"Z is in your face"



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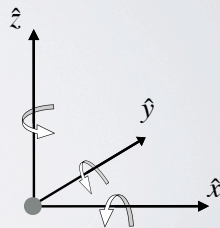
## Axis-aligned 3D Rotations

$$\mathbf{R}_x = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos(\theta) & -\sin(\theta) \\ 0 & \sin(\theta) & \cos(\theta) \end{bmatrix}$$

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$$\mathbf{R}_z = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Also right handed "Zup"



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## Axis-aligned 3D Rotations

- Also known as “direction-cosine” matrices

$$\mathbf{R}_x = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos(\theta) & -\sin(\theta) \\ 0 & \sin(\theta) & \cos(\theta) \end{bmatrix} \quad \mathbf{R}_y = \begin{bmatrix} \cos(\theta) & 0 & \sin(\theta) \\ 0 & 1 & 0 \\ -\sin(\theta) & 0 & \cos(\theta) \end{bmatrix}$$

$$\mathbf{R}_z = \begin{bmatrix} \cos(\theta) & -\sin(\theta) & 0 \\ \sin(\theta) & \cos(\theta) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

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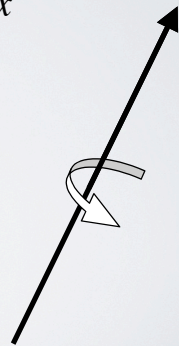
## Arbitrary Rotations

- Can be built from axis-aligned matrices:

$$\mathbf{R} = \mathbf{R}_{\hat{z}} \cdot \mathbf{R}_{\hat{y}} \cdot \mathbf{R}_{\hat{x}}$$

- Result due to Euler... hence called Euler Angles
- Easy to store in vector
- But NOT a vector.

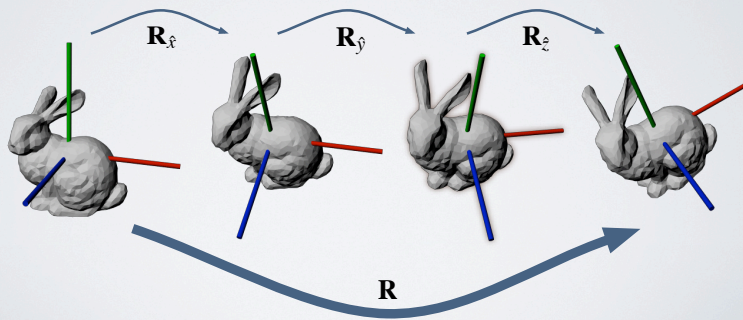
$$\mathbf{R} = \text{rot}(x, y, z)$$



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## Arbitrary Rotations

$$\mathbf{R} = \mathbf{R}_{\hat{z}} \cdot \mathbf{R}_{\hat{y}} \cdot \mathbf{R}_{\hat{x}}$$



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## Arbitrary Rotations

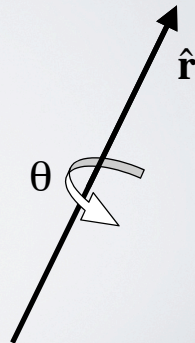
- Allows tumbling
- Euler angles are non-unique
- Gimbal-lock
- Moving -vs- fixed axes
  - Reverse of each other

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## Exponential Maps

- Direct representation of arbitrary rotation
- AKA: axis-angle, angular displacement vector
- Rotate  $\theta$  degrees about some axis
- Encode  $\theta$  by length of vector

$$\theta = |\mathbf{r}|$$



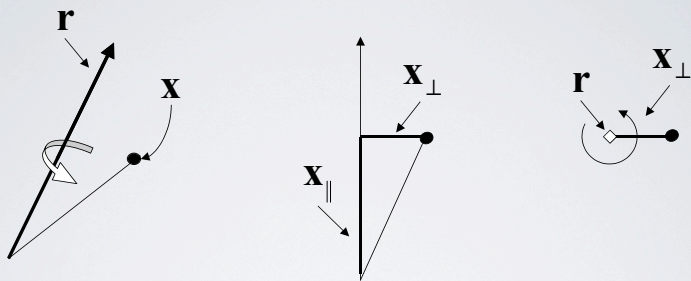
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## Exponential Maps

- Given vector  $\mathbf{r}$ , how to get matrix  $\mathbf{R}$
- Method from text:
  1. rotate about  $x$  axis to put  $\mathbf{r}$  into the  $x$ - $y$  plane
  2. rotate about  $z$  axis align  $\mathbf{r}$  with the  $x$  axis
  3. rotate  $\theta$  degrees about  $x$  axis
  4. undo #2 and then #1
  5. composite together

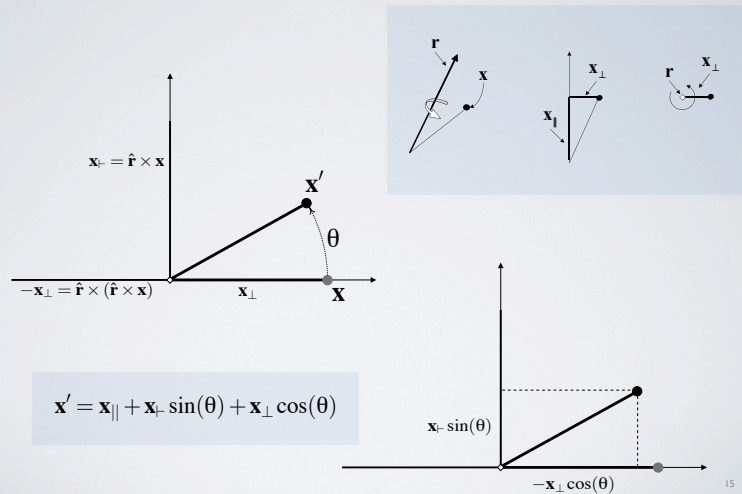
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# Exponential Maps



- Vector expressing a point has two parts
  - $\mathbf{x}_{\parallel}$  does not change
  - $\mathbf{x}_{\perp}$  rotates like a 2D point

# Exponential Maps

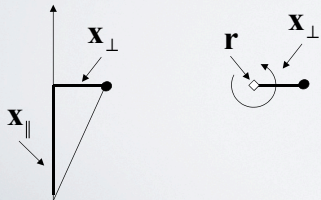




# Exponential Maps

- Rodriguez Formula

$$\begin{aligned}\mathbf{x}' &= \hat{\mathbf{r}}(\hat{\mathbf{r}} \cdot \mathbf{x}) \\ &+ \sin(\theta)(\hat{\mathbf{r}} \times \mathbf{x}) \\ &- \cos(\theta)(\hat{\mathbf{r}} \times (\hat{\mathbf{r}} \times \mathbf{x}))\end{aligned}$$

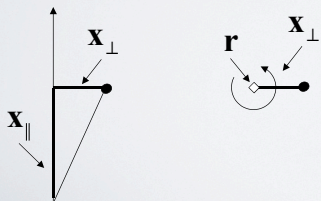


Actually a minor variation ... <sup>16</sup>

# Exponential Maps

- Rodriguez Formula

$$\begin{aligned}\mathbf{x}' &= \hat{\mathbf{r}}(\hat{\mathbf{r}} \cdot \mathbf{x}) \\ &+ \sin(\theta)(\hat{\mathbf{r}} \times \mathbf{x}) \\ &- \cos(\theta)(\hat{\mathbf{r}} \times (\hat{\mathbf{r}} \times \mathbf{x}))\end{aligned}$$



Linear in  $\mathbf{x}$

Actually a minor variation ... <sup>16</sup>

## Exponential Maps

- Building the matrix

$$\mathbf{x}' = ((\hat{\mathbf{r}}\hat{\mathbf{r}}^t) + \sin(\theta)(\hat{\mathbf{r}}\times) - \cos(\theta)(\hat{\mathbf{r}}\times)(\hat{\mathbf{r}}\times)) \mathbf{x}$$

$$(\hat{\mathbf{r}}\times) = \begin{bmatrix} 0 & -\hat{r}_z & \hat{r}_y \\ \hat{r}_z & 0 & -\hat{r}_x \\ -\hat{r}_y & \hat{r}_x & 0 \end{bmatrix}$$

Antisymmetric matrix

$$(\mathbf{a}\times)\mathbf{b} = \mathbf{a}\times\mathbf{b}$$

Easy to verify by expansion

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## Exponential Maps

- Allows tumbling
- No gimbal-lock!
- Orientations are space within  $\pi$ -radius ball
- Nearly unique representation
- Singularities on shells at  $2\pi$
- Nice for interpolation

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## Exponential Maps

- Why exponential?
- Recall series expansion of  $e^x$

$$e^x = 1 + \frac{x}{1!} + \frac{x^2}{2!} + \frac{x^3}{3!} + \dots$$

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## Exponential Maps

- Why exponential?
- Recall series expansion of  $e^x$
- Euler: what happens if you put in  $i\theta$  for  $x$

$$\begin{aligned} e^{i\theta} &= 1 + \frac{i\theta}{1!} + \frac{-\theta^2}{2!} + \frac{-i\theta^3}{3!} + \frac{\theta^4}{4!} + \dots \\ &= \left(1 + \frac{-\theta^2}{2!} + \frac{\theta^4}{4!} + \dots\right) + i \left(\frac{\theta}{1!} + \frac{-\theta^3}{3!} + \dots\right) \\ &= \cos(\theta) + i \sin(\theta) \end{aligned}$$

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## Exponential Maps

- Why exponential?

$$e^{(\hat{\mathbf{r}} \times) \theta} = \mathbf{I} + \frac{(\hat{\mathbf{r}} \times) \theta}{1!} + \frac{(\hat{\mathbf{r}} \times)^2 \theta^2}{2!} + \frac{(\hat{\mathbf{r}} \times)^3 \theta^3}{3!} + \frac{(\hat{\mathbf{r}} \times)^4 \theta^4}{4!} + \dots$$

But notice that:  $(\hat{\mathbf{r}} \times)^3 = -(\hat{\mathbf{r}} \times)$

$$e^{(\hat{\mathbf{r}} \times) \theta} = \mathbf{I} + \frac{(\hat{\mathbf{r}} \times) \theta}{1!} + \frac{(\hat{\mathbf{r}} \times)^2 \theta^2}{2!} + \frac{-(\hat{\mathbf{r}} \times) \theta^3}{3!} + \frac{-(\hat{\mathbf{r}} \times)^2 \theta^4}{4!} + \dots$$

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## Exponential Maps

$$e^{(\hat{\mathbf{r}} \times) \theta} = \mathbf{I} + \frac{(\hat{\mathbf{r}} \times) \theta}{1!} + \frac{(\hat{\mathbf{r}} \times)^2 \theta^2}{2!} + \frac{-(\hat{\mathbf{r}} \times) \theta^3}{3!} + \frac{-(\hat{\mathbf{r}} \times)^2 \theta^4}{4!} + \dots$$

$$e^{(\hat{\mathbf{r}} \times) \theta} = (\hat{\mathbf{r}} \times) \left( \frac{\theta}{1!} - \frac{\theta^3}{3!} + \dots \right) + \mathbf{I} + (\hat{\mathbf{r}} \times)^2 \left( \frac{\theta^2}{2!} - \frac{\theta^4}{4!} + \dots \right)$$

$$e^{(\hat{\mathbf{r}} \times) \theta} = (\hat{\mathbf{r}} \times) \sin(\theta) + \mathbf{I} + (\hat{\mathbf{r}} \times)^2 (1 - \cos(\theta))$$

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# Quaternions

- More popular than exponential maps
- Natural extension of  $e^{i\theta} = \cos(\theta) + i \sin(\theta)$
- Due to Hamilton (1843)
  - Interesting history
  - Involves "hermaphroditic monsters"

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# Quaternions

- Uber-Complex Numbers

$$q = (z_1, z_2, z_3, s) = (\mathbf{z}, s)$$

$$q = iz_1 + jz_2 + kz_3 + s$$

$$i^2 = j^2 = k^2 = -1 \quad \begin{array}{ll} ij = k & ji = -k \\ jk = i & kj = -i \\ ki = j & ik = -j \end{array}$$

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# Quaternions

- Multiplication natural consequence of defn.

$$\mathbf{q} \cdot \mathbf{p} = (\mathbf{z}_q s_p + \mathbf{z}_p s_q + \mathbf{z}_p \times \mathbf{z}_q, s_p s_q - \mathbf{z}_p \cdot \mathbf{z}_q)$$

- Conjugate

$$\mathbf{q}^* = (-\mathbf{z}, s)$$

- Magnitude

$$\|\mathbf{q}\|^2 = \mathbf{z} \cdot \mathbf{z} + s^2 = \mathbf{q} \cdot \mathbf{q}^*$$

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# Quaternions

- Vectors as quaternions

$$\mathbf{v} = (\mathbf{v}, 0)$$

- Rotations as quaternions

$$\mathbf{r} = (\hat{\mathbf{r}} \sin \frac{\theta}{2}, \cos \frac{\theta}{2})$$

- Rotating a vector

$$\mathbf{x}' = \mathbf{r} \cdot \mathbf{x} \cdot \mathbf{r}^*$$

- Composing rotations

$$\mathbf{r} = \mathbf{r}_1 \cdot \mathbf{r}_2 \quad \leftarrow \text{Compare to Exp. Map}$$

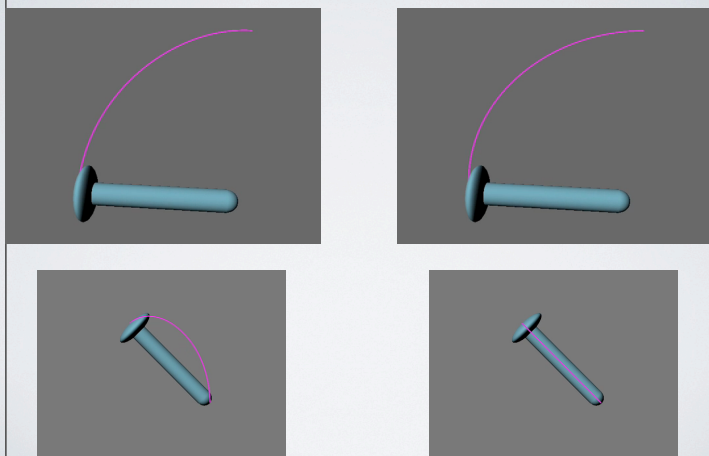
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# Quaternions

- No tumbling
- No gimbal-lock
- Orientations are “double unique”
- Surface of a 3-sphere in 4D  $\|r\| = 1$
- Nice for interpolation

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# Interpolation



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## Rotation Matrices

- Eigen system
  - One real eigenvalue
  - Real axis is axis of rotation
  - Imaginary values are 2D rotation as complex number
- Logarithmic formula

$$(\hat{\mathbf{r}} \times) = \ln(\mathbf{R}) = \frac{\theta}{2 \sin \theta} (\mathbf{R} - \mathbf{R}^T)$$

$$\theta = \cos^{-1} \left( \frac{\text{Tr}(\mathbf{R}) - 1}{2} \right)$$

Similar formulae as for exponential... 29

## Rotation Matrices

- Consider:

$$\mathbf{R}\mathbf{I} = \begin{bmatrix} r_{xx} & r_{xy} & r_{xz} \\ r_{yx} & r_{yy} & r_{yz} \\ r_{zx} & r_{zy} & r_{zz} \end{bmatrix} \begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

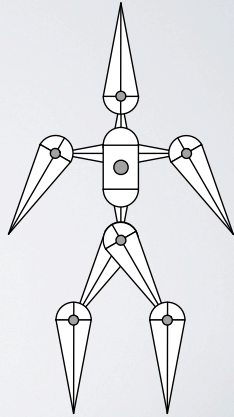
- Columns are coordinate axes after transformation (true for general matrices)
- Rows are original axes in original system (not true for general matrices)

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## Forward Kinematics

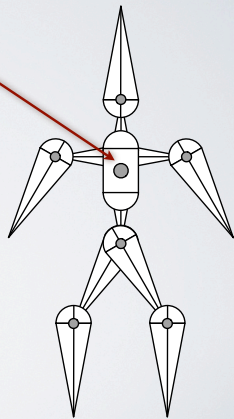
- Articulated skeleton
  - Topology (what's connected to what)
  - Geometric relations from joints
  - Independent of display geometry
  - Tree structure
    - Loop joints break "tree-ness"



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## Forward Kinematics

- Root body
  - Position set by "global" transformation
  - Root joint
    - Position
    - Rotation
  - Other bodies relative to root
  - *Inboard* toward the root
  - *Outboard* away from root

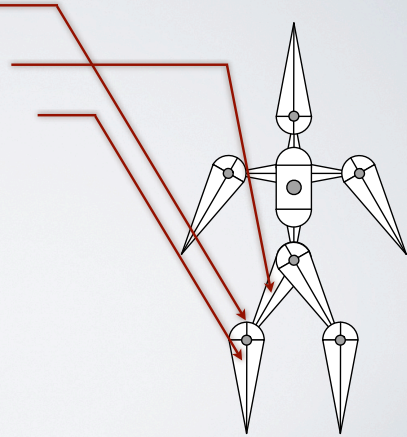


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# Forward Kinematics

- A joint

- Joint's inboard body
- Joint's outboard body

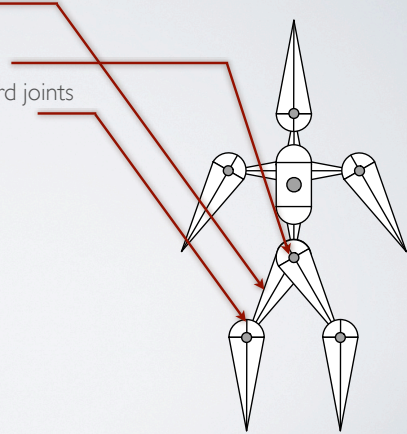


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# Forward Kinematics

- A body

- Body's inboard joint
- Body's outboard joint
- May have several outboard joints

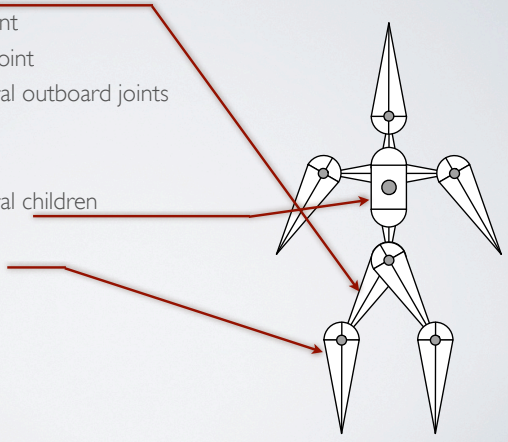


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# Forward Kinematics

- A body

- Body's inboard joint
- Body's outboard joint
  - May have several outboard joints
- Body's parent
- Body's child
  - May have several children

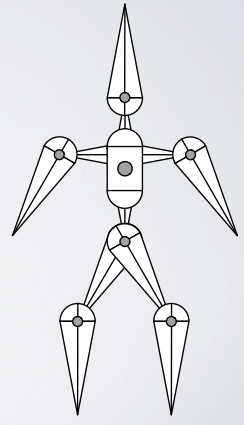


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# Forward Kinematics

- Interior joints

- Typically not 6 DOF joints
- Pin - rotate about one axis
- Ball - arbitrary rotation
- Prism - translation along one axis

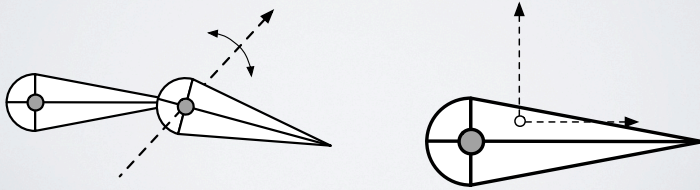


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## Forward Kinematics

### • Pin Joints

- Translate inboard joint to local origin
- Apply rotation about axis
- Translate origin to location of joint on outboard body

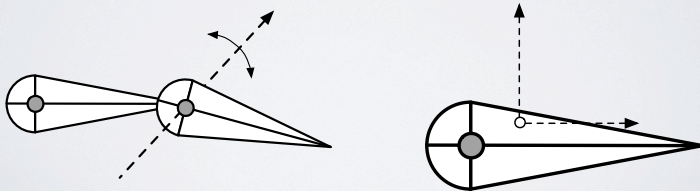


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## Forward Kinematics

### • Ball Joints

- Translate inboard joint to local origin
- Apply rotation about arbitrary axis
- Translate origin to location of joint on outboard body

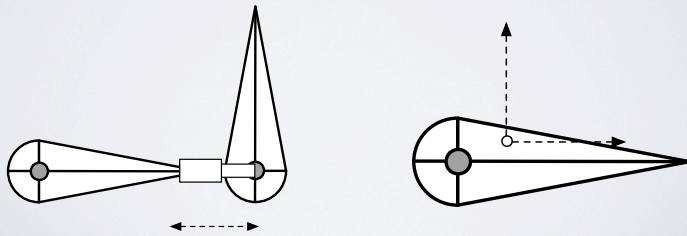


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## Forward Kinematics

- Prismatic Joints

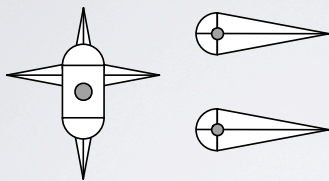
- Translate inboard joint to local origin
- Translate along axis
- Translate origin to location of joint on outboard body



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## Forward Kinematics

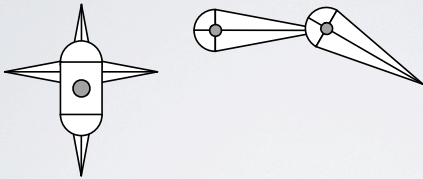
- Composite transformations up the hierarchy



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## Forward Kinematics

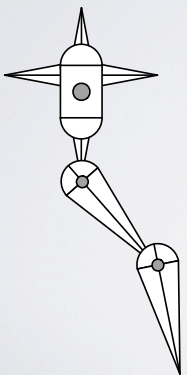
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## Forward Kinematics

- Composite transformations up the hierarchy

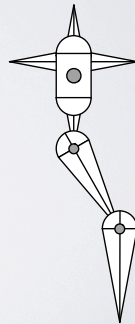


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## Forward Kinematics

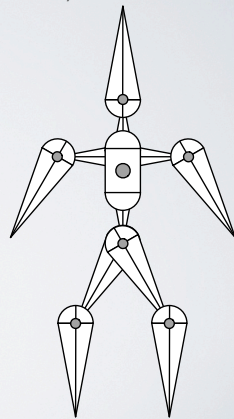
- Composite transformations up the hierarchy



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## Forward Kinematics

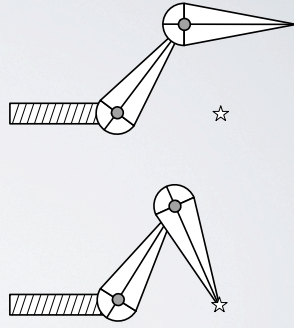
- Composite transformations up the hierarchy



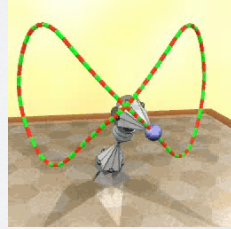
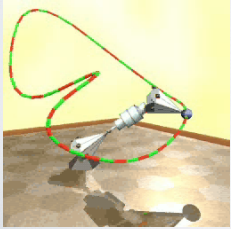
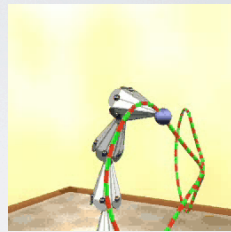
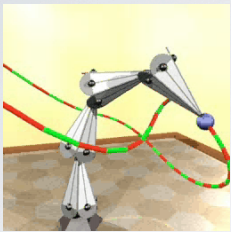
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# Inverse Kinematics

- Given
  - Root transformation
  - Initial configuration
  - Desired end point location
- Find
  - Interior parameter settings



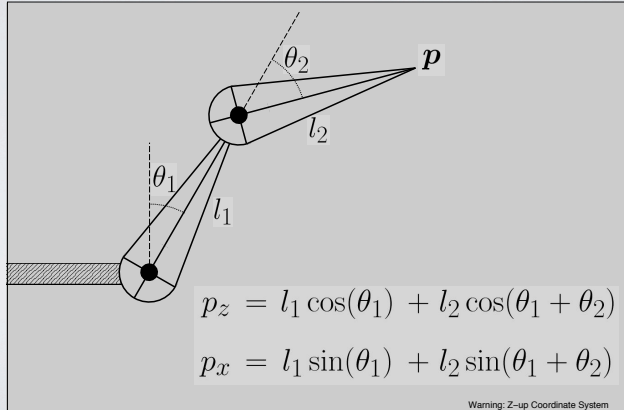
# Inverse Kinematics





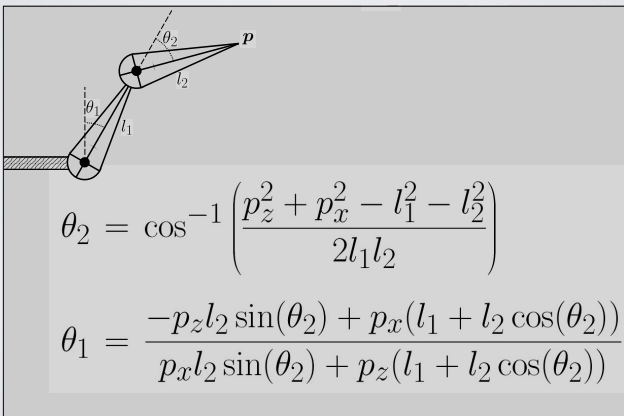
# Inverse Kinematics

- A simple two segment arm in 2D



# Inverse Kinematics

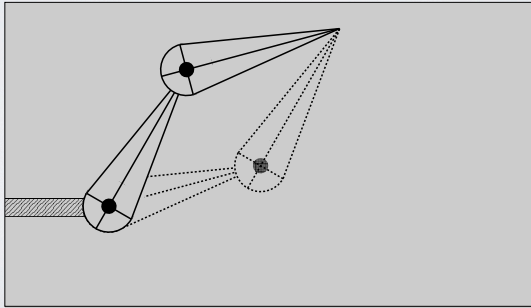
- Direct IK: solve for the parameters



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# Inverse Kinematics

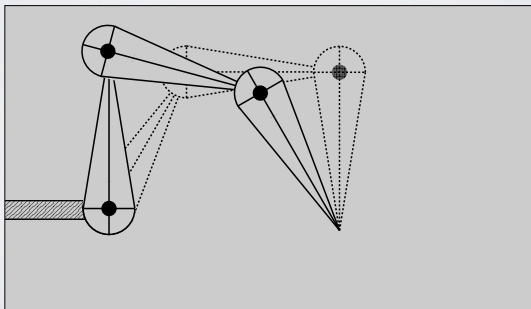
- Why is the problem hard?
  - Multiple solutions separated in configuration space



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# Inverse Kinematics

- Why is the problem hard?
  - Multiple solutions connected in configuration space

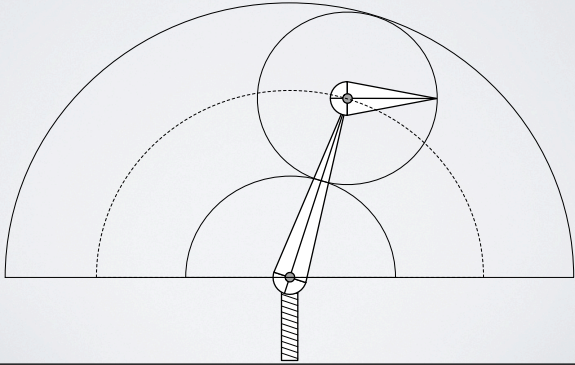


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## Inverse Kinematics

- Why is the problem hard?
  - Solutions may not always exist



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## Inverse Kinematics

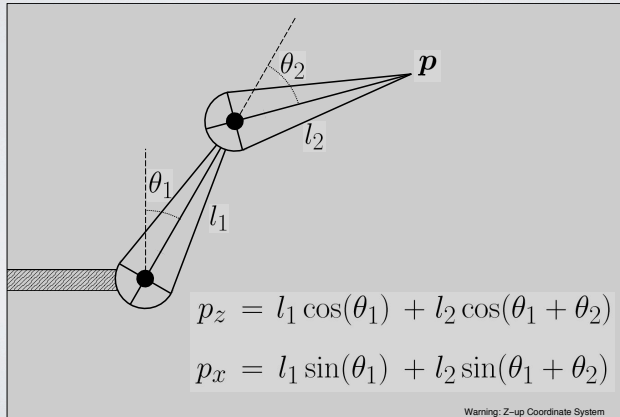
- Numerical Solution
  - Start in some initial configuration
  - Define an error metric (e.g. goal pos - current pos)
  - Compute Jacobian of error w.r.t. inputs
  - Apply Newton's method (or other procedure)
  - Iterate...

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# Inverse Kinematics

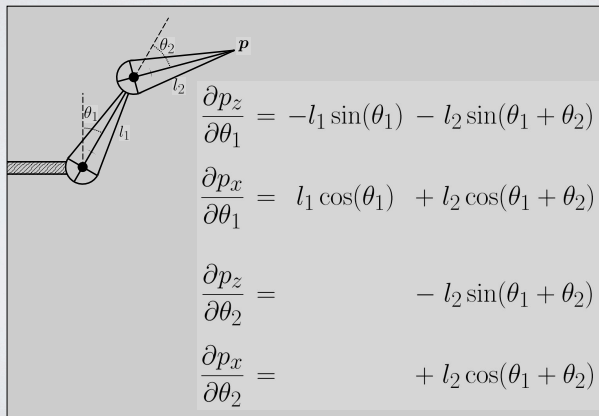
- Recall simple two segment arm:



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# Inverse Kinematics

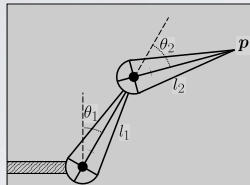
- We can write the derivatives



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## Inverse Kinematics



**Direction in Config. Space**

$$\theta_1 = c_1 \theta_*$$

$$\theta_2 = c_2 \theta_*$$

$$\frac{\partial p_z}{\partial \theta_*} = c_1 \frac{\partial p_z}{\partial \theta_1} + c_2 \frac{\partial p_z}{\partial \theta_2}$$

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## Inverse Kinematics

**The Jacobian (of  $p$  w.r.t.  $\theta$ )**

$$J_{ij} = \frac{\partial p_i}{\partial \theta_j}$$

**Example for two segment arm**

$$J = \begin{bmatrix} \frac{\partial p_z}{\partial \theta_1} & \frac{\partial p_z}{\partial \theta_2} \\ \frac{\partial p_x}{\partial \theta_1} & \frac{\partial p_x}{\partial \theta_2} \end{bmatrix}$$

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## Inverse Kinematics

### The Jacobian (of $p$ w.r.t. $\theta$ )

$$J = \begin{bmatrix} \frac{\partial p_z}{\partial \theta_1} & \frac{\partial p_z}{\partial \theta_2} \\ \frac{\partial p_x}{\partial \theta_1} & \frac{\partial p_x}{\partial \theta_2} \end{bmatrix}$$

$$\frac{\partial \mathbf{p}}{\partial \theta_*} = J \cdot \begin{bmatrix} \frac{\partial \theta_1}{\partial \theta_*} \\ \frac{\partial \theta_2}{\partial \theta_*} \end{bmatrix} = J \cdot \begin{bmatrix} c_1 \\ c_2 \end{bmatrix}$$

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## Inverse Kinematics

### Solving for $c_1$ and $c_2$

$$\mathbf{c} = \begin{bmatrix} c_1 \\ c_2 \end{bmatrix} \quad d\mathbf{p} = \begin{bmatrix} dp_z \\ dp_x \end{bmatrix}$$

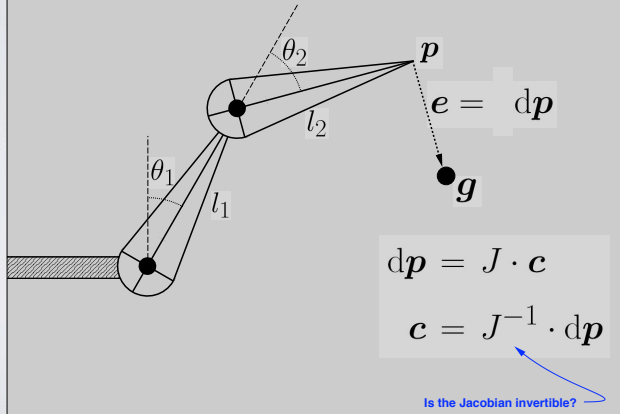
$$d\mathbf{p} = J \cdot \mathbf{c}$$

$$\mathbf{c} = J^{-1} \cdot d\mathbf{p}$$

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# Inverse Kinematics

Solving for  $c_1$  and  $c_2$



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# Inverse Kinematics

## • Problems

- Jacobian may (will!) not always be invertible
  - Use pseudo inverse (SVD)
  - Robust iterative method
- Jacobian is not constant

- Nonlinear (usually) well behaved

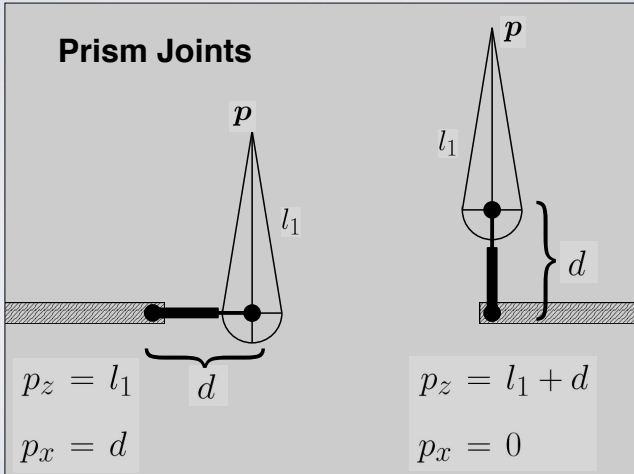
$$J = \begin{bmatrix} \frac{\partial p_z}{\partial \theta_1} & \frac{\partial p_z}{\partial \theta_2} \\ \frac{\partial p_x}{\partial \theta_1} & \frac{\partial p_x}{\partial \theta_2} \end{bmatrix} = J(\theta)$$

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# Inverse Kinematics

## Prism Joints

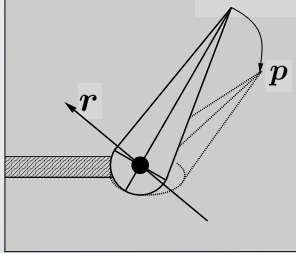


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# Inverse Kinematics

## Ball Joints

$$\begin{aligned}
 \mathbf{p} &= \hat{\mathbf{r}}(\hat{\mathbf{r}} \cdot \mathbf{x}) \\
 &+ \sin(\|\mathbf{r}\|)(\hat{\mathbf{r}} \times \mathbf{x}) \\
 &- \cos(\|\mathbf{r}\|)(\hat{\mathbf{r}} \times (\hat{\mathbf{r}} \times \mathbf{x}))
 \end{aligned}$$



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# Inverse Kinematics

## Ball Joints (moving axis)

$$d\mathbf{p} = [d\mathbf{r}] \cdot e^{[\mathbf{r}]} \cdot \mathbf{x} = [d\mathbf{r}] \cdot \mathbf{p} = -[\mathbf{p}] \cdot d\mathbf{r}$$

That is the Jacobian for this joint

$$[\mathbf{r}] = \begin{bmatrix} 0 & -r_3 & r_2 \\ r_3 & 0 & -r_1 \\ -r_2 & r_1 & 0 \end{bmatrix}$$

$$[\mathbf{r}] \cdot \mathbf{x} = \mathbf{r} \times \mathbf{x}$$

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# Inverse Kinematics

## Ball Joints (fixed axis)

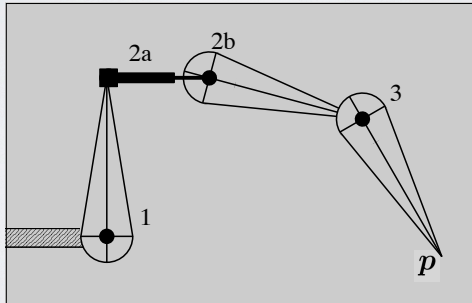
$$d\mathbf{p} = (d\theta)[\hat{\mathbf{r}}] \cdot \mathbf{x} = -[\mathbf{x}] \cdot \hat{\mathbf{r}} d\theta$$

That is the Jacobian for this joint

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# Inverse Kinematics

- Many links / joints
  - Need a generic method for building Jacobian



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# Inverse Kinematics

- Can't just concatenate individual matrices

A diagram of the same 3-link robotic arm as in slide 65, showing joints 1, 2a, 2b, 3 and point  $p$ .

~~$\tilde{J} = [J_3 \ J_{2b} \ J_{2a} \ J_{1b}]$~~

$$\mathbf{d} = \begin{bmatrix} d_3 \\ d_{2b} \\ d_{2a} \\ d_{1b} \end{bmatrix}$$

$d\mathbf{p} \neq \tilde{J} \cdot d\mathbf{d}$

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# Inverse Kinematics

## Transformation from body to world

$$X_{0 \leftarrow i} = \prod_{j=1}^i X_{(j-1) \leftarrow j} = X_{0 \leftarrow 1} \cdot X_{1 \leftarrow 2} \cdots$$

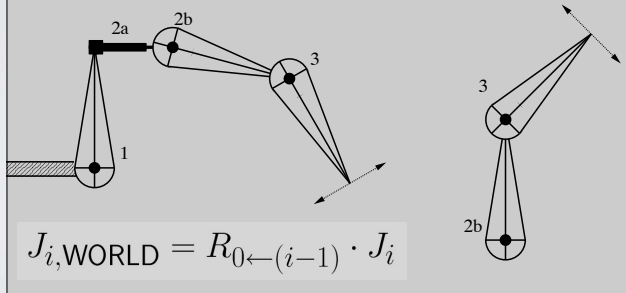
## Rotation from body to world

$$R_{0 \leftarrow i} = \prod_{j=1}^i R_{(j-1) \leftarrow j} = R_{0 \leftarrow 1} \cdot R_{1 \leftarrow 2} \cdots$$

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# Inverse Kinematics

## Need to transform Jacobians to common coordinate system (WORLD)



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## Inverse Kinematics

$$J = \begin{bmatrix} R_{0 \leftarrow 2b} \cdot J_3(\theta_3, \mathbf{p}_3) \\ R_{0 \leftarrow 2a} \cdot J_{2b}(\theta_{2b}, X_{2b \leftarrow 3} \cdot \mathbf{p}_3) \\ R_{0 \leftarrow 1} \cdot J_{2a}(\theta_{2a}, X_{2a \leftarrow 3} \cdot \mathbf{p}_3) \\ J_1(\theta_1, X_{1 \leftarrow 3} \cdot \mathbf{p}_3) \end{bmatrix}^T$$

$$\mathbf{d} = \begin{bmatrix} d_3 \\ d_{2b} \\ d_{2a} \\ d_{1b} \end{bmatrix}$$

*Note: Each row in the above should be transposed....*

$$d\mathbf{p} = J \cdot d\mathbf{d}$$

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## A Cheap Alternative

- Estimate Jacobian (or parts of it) using finite differences
- Cyclic Coordinate Descent
  - Solve for each DOF one at a time
  - Iterate till good enough / run out of time

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## Inverse Kinematics

- More complex systems
  - More complex joints (prism and ball)
  - More links
  - Other criteria (COM or height)
  - Hard constraints (eg foot plants)
  - Unilateral constraints (eg joint limits)
  - Multiple criteria and multiple chains
- Smoothness over time
  - DOF are determined by control points of a curve (chain rule)

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## Inverse Kinematics

- Some issues
  - How to pick from multiple solutions?
  - Robustness when no solutions
  - Contradictory solutions
  - Smooth interpolation
    - Interpolation aware of constraints

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# Prior on "good" configurations

